

Fill in this information to identify the caseDebtor name Newberry Bakers, Inc.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 17-44189-rfn11
(if known)☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
☐ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor Newberry Bakers, Inc.
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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
Ingredients - see attached Schedule A/B 19	11/15/2017	\$124,332.94	Book	\$124,332.94
20. Work in progress				
21. Finished goods, including goods held for resale				
Finished Goods - see attached Schedule A/B 21 Finished Goods listed as \$0.00 because all Finished Goods were lost in August 2017 when Hurricane Harvey knocked out the power to the freezers holding the Finished Goods. The values are listed at what they would have been worth to the Debtor had they not been lost. There was no insurance coverage in place at the time of the loss.	11/15/2017	\$0.00	Book	\$0.00
22. Other inventory or supplies				
Packaging - see attached Schedule A/B 22	11/15/2017	\$100,112.86	Book	\$100,112.86
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$224,445.80
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			

Debtor **Newberry Bakers, Inc.**
NameCase number (if known) **17-44189-rfn11**

31. Farm and fishing supplies, chemicals, and feed
32. Other farming and fishing-related property not already listed in Part 6
33. Total of Part 6.
Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

☒ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☒ No☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☒ No☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Office Furniture and Fixtures See attached Schedule A/B 39	\$33,566.98	Book	\$33,566.98
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
Office Equipment and Computers See attached Schedule A/B 41	\$43,762.08	Book	\$43,762.08
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$77,329.06

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes

Debtor Newberry Bakers, Inc.
NameCase number (if known) 17-44189-rfn11**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General descriptionInclude year, make, model, and identification numbers
(i.e., VIN, HIN, or N-number)**Net book value of
debtor's interest**
(Where available)**Valuation method
used for current value****Current value of
debtor's interest**

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm
machinery and equipment)**Machinery and Equipment and Leasehold
Improvements**

See attached Schedule A/B 50

**Value derived by taking the book value less the
depreciated value**\$1,125,025.00Book\$1,125,025.00

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$1,125,025.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of propertyInclude street address or other description
such as Assessor Parcel Number (APN),
and type of property (for example,
acreage, factory, warehouse, apartment or
office building), if available.**Nature and extent
of debtor's interest
in property****Net book value of
debtor's interest**
(Where available)**Valuation method
used for current
value****Current value of
debtor's interest**

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

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58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
<u>Website, Branding</u>	<u>\$10,000.00</u>	<u>Book</u>	<u>\$10,000.00</u>
62. Licenses, franchises, and royalties			
<u>SQF Level 3 Certification</u>	<u>\$300,000.00</u>	<u>Book</u>	<u>\$300,000.00</u>
63. Customer lists, mailing lists, or other compilations			
<u>Customer Lists</u>	<u>Unknown</u>		<u>\$0.00</u>
64. Other intangibles, or intellectual property			
65. Goodwill			
<u>Goodwill</u>	<u>Unknown</u>		<u>\$0.00</u>
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$310,000.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

Debtor Newberry Bakers, Inc.
NameCase number (if known) 17-44189-rfn11**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

The Debtor is presently investigating various potential causes of action which may be property of the bankruptcy estate. This includes both claims which may be asserted for an affirmative recovery and claims which may be asserted defensively as offsets or counterclaims. Without limiting the generality of the foregoing, this includes various causes of action against the following persons or entities: (a) Howard Anders, (b) Louise H. Rogers, and (c) Joseph Z. Ornelas. In addition, the Debtor may assert various causes of action pursuant to Chapter 5 of the Bankruptcy Code. However, Debtor does not believe it is either necessary or appropriate to list these Chapter 5 causes of action in response to this item. In addition, other or additional causes of action may be revealed based on the Debtor's ongoing investigation.

UnknownNature of claim Causes of Action

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** *Examples: Season tickets, country club membership***78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Newberry Bakers, Inc.**
NameCase number (if known) **17-44189-rfn11****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$224,445.80</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$77,329.06</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,125,025.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$310,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+</u> <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,736,799.86</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,736,799.86</u>

Schedule A/B 19

Inventory Food Supplies					
November 15th 2017					
	Cases	Lbs.	Total	price per lb	sub
EZ Melt Dark Choc. Snaps Van Leer	69	30	2070	\$ 2.300	\$ 4,761.00
Guittard 900 ct. White Choc. Chips	57	25	1425	\$ 1.836	\$ 2,616.30
Barry Cllebart 2000ct. Choc. Dark Chunks	36	50	1800	\$ 1.985	\$ 3,573.00
Vinegar 12 gallons			96	\$ 0.320	\$ 30.72
Red Red Chefmaster (buckets)	2	50	100	\$ 8.152	\$ 815.20
Annatto Sensient Natural Color 4 gallons			32	\$ 9.700	\$ 310.40
Cocoa Powder Bony Royal (bags)	2	50	100	\$ 2.470	\$ 247.00
Instant Clear Gel (bags)	3	50	150	\$ 4.100	\$ 615.00
Sodium Propinate (bag)	1	50	50	\$ 18.400	\$ 920.00
Blueberry Wonf 2327 (buckets)	8	40	320	\$ 5.250	\$ 1,680.00
Dark Raisins	5	30	150	\$ 1.500	\$ 225.00
Golden Raisins	1	30	30	\$ 1.412	\$ 42.36
Pastry Flour (bags)	93	50	4650	\$ 0.290	\$ 1,348.50
Burge Biscuit Flakes	48	50	2400	\$ 0.890	\$ 2,136.00
Croucuant Multi Colored	80	26	2080	\$ 4.200	\$ 8,736.00
Innovabake Leavening Glabber Girl	93	50	4650	\$ 1.580	\$ 7,347.00
Lemon Juice 20 Gallons			160	\$ 1.300	\$ 208.00
Guittard 2000ct Dark Choc Chips	9	25	225	\$ 1.680	\$ 378.00
Salt (bags)	34	50	1700	\$ 0.139	\$ 236.30
Dried Blueberries	89	25	2225	\$ 4.850	\$ 10,791.25
Palm Oil Margarine Ventura	4	50	200	\$ 0.890	\$ 178.00
Dried Cranberries	17	25	425	\$ 2.800	\$ 1,190.00
Butterscotch Drops 4000ct	11	50	550	\$ 1.610	\$ 885.50
Berry Callebart CHD-C1-6025901-035 chunks	8	50	400	\$ 2.090	\$ 836.00
Orange Flavored Flavido (27cs * 4 gallons = 108 gallons)			864	\$ 2.700	\$ 2,332.80
AB Mauri Baking Powder DA (bags)	8	50	400	\$ 1.420	\$ 568.00
Flavr Bites Cinnamon 5310 (bags)	21	50	1050	\$ 1.280	\$ 1,344.00
Large Semi Sweet Choc Chunks	3	50	150	\$ 1.620	\$ 243.00
Roberttet Blueberry Flavor Wonf	11	50	550	\$ 4.800	\$ 2,640.00
Lard Deoderized	8	50	400	\$ 0.590	\$ 236.00
Nutkao (buckets)	57	30	1710	\$ 1.420	\$ 2,428.20
Pumpkin (cans)	19	6	114	\$ 0.400	\$ 45.60
Rainbow Sprinkles Maralerio	490	25	12250	\$ 1.710	\$ 20,947.50
Peanut Drops 4000ct	41	50	2050	\$ 1.600	\$ 3,280.00
Cake Flour (bags)	26	50	1300	\$ 0.284	\$ 369.20
Brown Sugar			400	\$ 0.550	\$ 220.00
Crème Cake Base (bags)	50	50	2500	\$ 0.550	\$ 1,375.00
Nulomoline (pails)	3	50	150	\$ 1.040	\$ 156.00
Granulated Sugar (bags)	7	50	350	\$ 0.430	\$ 150.50
Guittard Cocoa Powder (bags)	4	50	200	\$ 1.690	\$ 338.00
Corn Syrup Solids (bags)	2	50	100	\$ 0.640	\$ 64.00
Glucose (pails)	3	50	150	\$ 0.490	\$ 73.50
Margarine Streusel	100	23.5	2350	\$ 0.730	\$ 1,715.50
White Cake Mix Pillsbury (bags)	35	50	1750	\$ 1.240	\$ 2,170.00
Deris Food Cake Mix (bags)	60	50	3000	\$ 0.950	\$ 2,850.00
Molasses (gallons)	3	8	24	\$ 0.600	\$ 14.40
Salt Kosher	2	36	72	\$ 0.630	\$ 45.36
Citric Acid (Bag)	1	50	50	\$ 0.630	\$ 31.50
Sweet Dairy whip (bags)	3	50	150	\$ 1.600	\$ 240.00
Dextrose (bags)	2	50	100	\$ 0.820	\$ 82.00
EFG Sugar (bags)	13	50	650	\$ 0.430	\$ 279.50
Sugarcote (bags)	10	50	500	\$ 0.580	\$ 290.00
Graham Cracker Crumb (boxes)	24	50	1200	\$ 0.780	\$ 936.00
White chocolate mousse	240	25	6000	\$ 3.830	\$ 22,980.00
Dark chocolate mousse			295	\$ 3.430	\$ 1,011.85

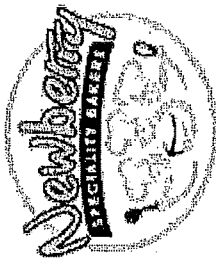
White sprinkles	36	25	900	\$ 1.200	\$ 1,080.00
white sprinkles	2	10	20	\$ 1.200	\$ 24.00
Red sprinkles	40	25	1000	\$ 1.200	\$ 1,200.00
red sprinkles	30	10	300	\$ 1.200	\$ 360.00
Orange sprinkles	10	25	250	\$ 1.200	\$ 300.00
Yellow Sprinkles	12	25	300	\$ 1.200	\$ 360.00
One Shot (pails)	17	50	850	\$ 1.700	\$ 1,445.00
					\$ 124,332.94

Schedule A/B 21

INVENTORY

FINISHED GOODS

Finished Goods is listed at \$0.00 because all Finished Goods were lost in August 2017 when Hurricane Harvey knocked out the power to the freezers holding the Finished Goods. The values are listed at what they would have been worth to the Debtor had they not been lost. There was no insurance coverage in place at the time of the loss.



NEWBERRY INVENTORY SAMS CLUB

MATERIAL DESCRIPTION

LOT CODE -->>

TOTAL WEEKLY

Pallets
available

ITEM NO.	CS P. PLT	BEGINNING BALANCE	ACTUAL BALANCE	PRODUCED	SHIPPED	COST per case	TOTAL
649702079	56	6	6	0	0	\$ 50.80	\$ 304.80
649702189	50	4	4	0	0	\$ 59.40	\$ 237.60
	96	0	0	0	0		\$ -
	96	0	0	0	0		\$ -

SAMS CLUB BROWNIE TRIO
MINI PASTRIES 12/26oz

		Cost per case					
1155057	36	129	129	0	0	\$ 65.40	\$ 8,436.60
	50	0	0	0	0		\$ -
TOTAL \$ 8,979.00							

COSTCO BROWNIE DUO

SSD - BURRIS - RANDALLS-BASHAS-STATE BRO-PUBLIX-HEB-BGC

MATERIAL DESCRIPTION

ITEM NO.	CUST. NO.	CS P.P.T	LOT CODE -->	ACTUAL BALANCE	Pallets available	TOTAL WEEKLY PRODUCED	SHIPPED	Cost per Case	Total
1011	7955	72	0	0	0.0	0	0	\$	\$
1014	7952	72	0	0	0.0	0	0	\$	\$
1002	7976	72	0	0	0.0	0	0	\$	\$
1004	7977	72	0	0	0.0	0	0	\$	\$
1003	7979	72	0	0	0.0	0	0	\$	\$
1015	7953	72	0	0	0.0	0	0	\$	\$
1769	7980	96	0	0	0.0	0	0	\$	\$
1005	7960	56	0	0	0.0	0	0	\$	\$
1007	7961	56	0	0	0.0	0	0	\$	\$
1012	7988	96	0	0	0.0	0	0	\$	\$
1016	7986	56	0	0	0.0	0	0	\$	\$
1017	7981	96	0	0	0.0	0	0	\$	\$
1013	7959	96	0	0	0.0	0	0	\$	\$
1018	7959	96	0	0	0.0	0	0	\$	\$
1009	7850	96	0	0	0.0	0	0	\$	\$
1080	7919	144	0	0	0.0	0	0	\$	\$
1096	7950	72	0	0	0.0	0	0	\$	\$
1395	7951	72	0	0	0.0	0	0	\$	\$
1102	7994	56	0	0	0.0	0	0	\$	\$

SCONE ICED CRAN / ORANGE (BK)

SCONE ICED CINN DRIZZLE (BK)

SCONE BLUEBERRY PRE-BAKED

SCONE CINNAMON PRE-BAKED

SCONE CHOC-CHIP PRE-BAKED

SCONE CHOC. CHUNK W/CHOC DRIZZLE (BK)

SCONE BLUEBERRY UNBAKED 60CT

SCONE BLUEBERRY (RAW) 90CT

SCONE CINNAMON (RAW) 90CT

SCONE CRAN - ORANGE (RAW) 60CT

SCONE BLUEBERRY (RAW) RTB 90 CT

SCONE CINNAMON UNBAKED 60CT

SCONE RASPBERRY (RAW) 60CT

SCONE MAPLE (RAW) 60CT

RAW PEACH SCONE 60CT

MINI BUTTER COOKIE (180)

SCONE BLUEBERRY BAKED ARTISAN 75CT

ICED BLUE BERRY SCONE

SUGAR SCONE (90 CT)

ITEM NO.	CUST. NO.	CS P.P.T	BEGINNING BALANCE	ACTUAL BALANCE	Pallets available	TOTAL WEEKLY PRODUCED	SHIPPED	Cost per Case	Total
1550	347052	96	60	60	0.6	0	0	\$ 30.00	\$ 1,800.00
1552	347054	96	34	34	0.4	0	0	\$ 30.00	\$ 1,020.00
1554	347095	96	0	0	0.0	0	0	\$	\$
1556	54	54	0	0	0.0	0	0	\$	\$
1557	54	54	0	0	0.0	0	0	\$	\$
1558	54	54	0	0	0.0	0	0	\$	\$
1559	54	54	0	0	0.0	0	0	\$	\$
1560	54	54	0	0	0.0	0	0	\$	\$
1825	347104	54	49	49	0.9	0	0	\$ 20.97	\$ 1,027.53
1826	347103	54	3	3	0.1	0	0	\$ 21.87	\$ 65.61
1827	347102	54	35	35	0.6	0	0	\$ 23.27	\$ 814.45
1828	347101	54	87	87	1.6	0	0	\$ 21.01	\$ 1,827.87

FM CINN RAW SCONE 60CT

FM RAW CRA ORG SCONE 60CT

FM RAW BLUEBRY SCONE 60CT

FM CHOCOLATE CUPCAKE 2.75oz

FM RED VELVET CUPCAKE 2.75oz

FM VANILLA CUPCAKE 2.75oz

FM STRAWBERRY CUP CAKE 2.75oz

FM PUMPKIN CUPCAKE

FM CINN CHIP MUFFIN

FM CHOC CHUNK MUFFIN

FM BLUEBERRY MUFFIN

FM CRANBERRY ORANGE MUFFIN

FM PUMPKIN MUFFIN	1829	347105	54	0	0	0.0	0	0	0	\$	-
SS RED VELVET CUPCK	1812		100	0	0	0.0	0	0	0	\$	-
SS PEANUT BUTTER CUPCK	1813		100	0	0	0.0	0	0	0	\$	-
SS CARROT CUPCK	1808		100	0	0	0.0	0	0	0	\$	-
SS HAPPY BIRTHDAY CUPCK	1814		100	0	0	0.0	0	0	0	\$	-
SS MIDNIGHT FUDGE CUPCK	1811		100	0	0	0.0	0	0	0	\$	-
ALDI FUDGE/CRM CHEESE BROWNIE	1823		72	0	0	0.0	0	0	0	\$	-
ALDI PNB/RED VELVET BROWNIE	1817		72	0	0	0.0	0	0	0	\$	-
BURRIS BANANA NUT MUFFIN	1834	347106	54	57	57	1.1	0	0	0	\$	1,287.06
BURRIS OAT BRAN MUFFIN	1833	347111	54	25	25	0.5	0	0	0	\$	551.00
BURRIS CORN MUFFIN	1830	347108	54	0	0	0.0	0	0	0	\$	-
BURRIS LEMON POPPY SEED MUFFIN	1831	347109	54	39	39	0.7	0	0	0	\$	879.45
NEWBERRY TRIO CUPCAKE	1570	20468	49	99	99	2.0	0	0	0	\$	4,989.60
ALDI BROOKIE	1332		72	0	0	0.0	0	0	0	\$	-
SUMMER TIME 4CT CUPCAKE	1580		60	0	0	0.0	0	0	0	\$	-
AUTUMN 4CT CUPCAKE	1582		60	0	0	0.0	0	0	0	\$	-
STUFFED BROOKIE/BROWNIE	1350	42075	56	39	39	0.7	0	0	0	\$	2,410.20
DOUBLE CHOCOLATE MUFFIN	1835	347112	54	0	0	0.0	0	0	0	\$	-
RAW OAT BRAN	1836		60	27	27	0.5	0	0	0	\$	658.80
SAFEGWAY LEMON POPPY SEED Scone BK	1020		72	43	43	0.6	0	0	0	\$	1,281.40
SAFEGWAY BLUEBERRY Scone BK	1022		72	72	72	1.0	0	0	0	\$	2,206.80
RANDALLS CHOC CHIP MUFFIN PUCKS	44445		60	59	59	1.0	0	0	0	\$	1,239.00
RANDALLS CINNAMON CHIP MUFFIN PUCKS	44446		60	79	79	1.3	0	0	0	\$	1,682.70
RANDALLS BLUEBERRY MUFFIN PUCKS	44452		60	34	34	0.6	0	0	0	\$	714.00
RANDALLS LEMON POPPY SEED PUCKS	44449		60	4	4	0.1	0	0	0	\$	80.40
RANDALLS BRAN RAISIN MUFFIN PUCKS	44447		60	30	30	0.5	0	0	0	\$	618.00
RANDALLS BANANA NUT MUFFIN PUCKS	44450		60	59	59	1.0	0	0	0	\$	1,298.00
RANDALLS DOUBLE CHOC MUFFIN PUCKS	44455		60	53	53	0.9	0	0	0	\$	1,166.00
RANDALLS PISTACHIO MUFFIN PUCKS	44468		60	0	0	0.0	0	0	0	\$	-
RANDALLS MIDGEA MUFFIN PUCKS	44469		60	31	31	0.5	0	0	0	\$	697.50
RANDALLS RED VELVET MUFFIN PUCKS	44470		60	42	42	0.7	0	0	0	\$	924.00
RANDALLS GREEN APPLE MUFFIN PUCKS	44471		60	14	14	0.2	0	0	0	\$	301.00
RANDALLS CARAMEL APPLE MUFFIN PUCKS	44472		60	11	11	0.2	0	0	0	\$	247.50
RANDALLS CORN MUFFIN PUCKS	44474		60	38	38	0.6	0	0	0	\$	684.00
RANDALLS CRANBERRY MUFFIN PUCKS	44448		60	0	0	0.0	0	0	0	\$	-
RANDALLS PUMPKIN MUFFIN PUCKS	44451		60	0	0	0.0	0	0	0	\$	-

BROOKSHIRE

BGC-CRANBERRY ORANGE MUFFIN	62044		54	21	21	0.4	0	0	0	\$	556.29
BGC-BLUEBERRY MUFFIN	62053		54	24	24	0.4	0	0	0	\$	653.04
BGC-DBL CHOC MUFFIN	62049		54	22	22	0.4	0	0	0	\$	595.10
BGC-CINN CHIP MUFFIN	62051		54	23	23	0.4	0	0	0	\$	609.27
BGC-BANANA NUT MUFFIN	62050		54	3	3	0.1	0	0	0	\$	81.63
BGC-LEMON POPPY SEED MUFFIN	62052		54	41	41	0.8	0	0	0	\$	1,076.25
BGC-CARRIC BGC-CARRO BGC-CARROT CUPCAKE	1023	62679	54	0	0	0.0	0	0	0	\$	-
BGC-VANILL BGC-VANILL BGC-VANILLA LEMON	1025	62680	54	89	89	1.6	0	0	0	\$	2,891.61
BGC-GERM/BGC-GERMA BGC-GERMAN CHO CL	1024	62680	54	88	88	1.6	0	0	0	\$	3,181.20

65884		54	36	36	0.7	0	0	\$	36.50	\$	1,314.00
66283		54	29	29	0.5	0	0	\$	31.10	\$	901.90
67055		54	36	36	0.7	0	0	\$	31.10	\$	1,119.60

STATE BROS

STATE BROS PNB BROWNIE
STATE BROS BROOKIE BROWNIE

1331	596193	72	221	221	3.1	0	0	\$	30.10	\$	6,652.10
1336	596194	72	214	214	3.0	0	0	\$	30.10	\$	6,441.40

SUPER STORE

SUPER STORE BROOKIE
SUPER STORE PEANUT BUTTER
SUPER STORE SNICKERS

1360		72	68	68	0.9	0	0	\$		\$	-
1353		72	9	9	0.1	0	0	\$	31.70	\$	285.30
1358		72	2	2	0.0	0	0	\$	34.10	\$	68.20

UNITED SUPER

CHOCO BUNDT CAKE
RED VELVET BUNDT CAKE
VANILLA CRÈME BUNDT CAKE

1781		54	11	11	0.2	0	0	\$	28.60	\$	314.60
1782		54	19	19	0.4	0	0	\$	29.60	\$	562.40
1784		54	0	0	0.0	0	0	\$		\$	-

PUBLIX

PUBLIX-CHOCO CHIP BROWNIE
PUBLIX-BROOKIE BROWNIE

1351		72	0	0	0.0	0	0	\$		\$	-
1360		72	71	71	1.0	0	0	\$		\$	-

BASHAS

BASHAS FUDGE BROWNIE
BASHAS SNICKERSTOP BRN
BASHAS PEANUT BUTTER BRN
BASHAS BLUEBERRY MUFFIN
BASHAS CRANBERRY MUFFIN
BASHAS BANANA MUFFIN
BASHAS DOUBLE CHOC MUFFIN

775056		54	0	0	0.0	0	0	\$		\$	-
775072		54	-36	-108	-2.0	0	72	\$		\$	-
775304		54	21	-51	-0.9	0	72	\$		\$	-
775502-2		54	14	-40	-0.7	0	54	\$	30.46	\$	426.44
782268-2		54	17	17	0.3	0	0	\$	29.74	\$	505.58
782854-2		54	66	66	1.2	0	0	\$	30.46	\$	2,010.36
783282-2		54	48	48	0.9	0	0	\$	30.30	\$	1,454.40

BURRIS NEW CUPCAKES

VANILLA FILLED CUPCAKES
CHOC FILLED CUPCAKES
RED VELVET FILLED CUPCAKES

64309		54	40	40	0.7	0	0	\$	31.10	\$	1,244.00
64304		54	1	1	0.0	0	0	\$	31.10	\$	31.10
64482		54	1	1	0.0	0	0	\$	34.10	\$	34.10

CLEAN LABEL NEW CUPCAKES

VANILLA CUPCAKES
CHOC CUPCAKES
RED VELVET CUPCAKES
PUMPKIN CUPCAKES

347120		60	9	9	0.2	0	0	\$	22.70	\$	204.30
347121		60	75	75	1.3	0	0	\$	22.10	\$	1,657.50
347122		60	0	0	0.0	0	0	\$		\$	-
347126		60	0	0	0.0	0	0	\$		\$	-

Burriss New Cupcake Clean Label

VANILLA CUPCAKES CLEAN LABEL 2.75
CHOC CUPCAKES CLEAN LABEL 2.75
RED VELVET CUPCAKES CLEAN LABEL 2.75

347123		54	34	34	0.6	0	0	\$	20.00	\$	680.00
347124		54	66	66	1.2	0	0	\$	19.20	\$	1,267.20
347125		54	193	193	3.6	0	0	\$	20.00	\$	3,860.00

[illegible]

CHEWY BAR COSTCO

CHEWY BAR COSTCO

1113081		25	0	0	0.0	0	0	double pallets
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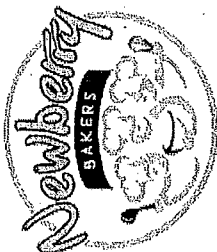
HEB CUPCAKES

HEB CHOC CUPCAKE	356835	96	-326	-326	-3.4	0	0	\$	12.40
HEB RED VELVET CUPCAKE	356836	96	-202	-202	-2.1	0	0	\$	12.40
HEB VANILLA CUPCAKE	356838	96	-317	-317	-3.3	0	0	\$	12.40
HEB CARROT CUPCAKE	356839	96	-168	-168	-1.8	0	0	\$	12.40

RANDALLS NEW

	56	64		64	1.1	0	0	\$	19.68	\$	1,259.52
VANILLA CUPCAKE 4 OZ											
CHOC CUPCAKE 4 OZ	56	54		54	1.0	0	0	\$	19.20	\$	1,036.80
RED VELVET CUPCAKE 4 OZ	56	0		0	0.0	0	0			\$	
VANILLA CUPCAKE 1.25	50	69		69	1.4	0	0	\$	20.90	\$	1,442.10
CHOC CUPCAKE 1.25 OZ	50	9		9	0.2	0	0	\$	21.10	\$	189.90
RED VELVET CUPCAKE 1.25 OZ	50	82		82	1.6	0	0	\$	20.90	\$	1,713.80

Total \$	77,554.26
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SUPER VALUE-TONY'S-AWG INVENTORY

MATERIAL DESCRIPTION

ITEM NO. CS P.P.LT LOT CODE -->

Pallets AVAILABLE PRODUCED SHIPPED

TOTAL WEEKLY

	ITEM NO.	CS	P.P.LT	LOT CODE -->	BEGINNING BALANCE	ACTUAL BALANCE	Pallets AVAILABLE	PRODUCED	SHIPPED	Cost per Case	Total
SuperValue Newberry Blueberry Scones 7840265 3.5oz	7840265	96		58	58	58	0.6	0	0	30.59	\$ 1,774.22
SuperValue Newberry Cinnamon Scone 7840266 3.5oz	7840266	96		67	67	67	0.7	0	0	30.59	\$ 2,049.53
SuperValue Newberry Cran Orange Scone 7840267 3.5oz	7840267	96		9	9	9	0.1	0	0	30.59	\$ 275.31
SuperValue Newberry Bran Raisin Muffin 7860119 4oz	7860119	54		0	0	0	0.0	0	0		\$ -
SuperValue Newberry Blueberry Muffin 16oz 7860117	7860117	54		21	21	21	0.4	0	0	24.61	\$ 516.81
SuperValue Newberry Banana Nut Muffin 7860132 16oz	7860132	54		15	15	15	0.3	0	0	22.52	\$ 337.80
SuperValue Newberry Lemon Poppy Seed Muffin xxxx 16oz	7860133	54		13	13	13	0.2	0	0	22.49	\$ 292.37
SuperValue Newberry Corn Muffin xxxx 16oz	7860126	54		0	0	0	0.0	0	0		\$ -
SuperValue Newberry Cranberry Orange Muffin 7860129 16oz	7860129	54		6	6	6	0.1	0	0	22.35	\$ 134.10
SuperValue Newberry Cinnamon Chip Muffin 7860131 16oz	7860131	54		22	22	22	0.4	0	0	22.31	\$ 490.82
SuperValue Newberry Choc Chunk Muffin 7860127 16oz	7860127	54		111	111	111	2.1	0	0	23.11	\$ 2,565.21
SuperValue Newberry Clean Choco Cupcake 7930180 1.65oz	7930180	60		52	52	52	0.9	0	0		\$ -
SuperValue Newberry Clean Vanilla Cupcake 7930183 1.65oz	7930183	60		0	0	0	0.0	0	0		\$ -
SuperValue Newberry Clean Red Cupcake 7930184 1.65oz	7930184	60		170	170	170	2.8	0	0	23.70	\$ 4,029.00
SuperValue Newberry Clean Vanilla Cupcake 7930185 2.75oz	7930185	60		0	0	0	0.0	0	0		\$ -
SuperValue Newberry Red Velvet Cupcake 7930181 2.75oz	7930181	60		11	11	11	0.2	0	0	21.00	\$ 231.00
SuperValue Newberry Clean Choco Cupcake 7930182 2.75oz	7930182	60		70	70	70	1.2	0	0	20.20	\$ 1,414.00
SMART & FINAL PISTACHIO MUFFIN 16OZ	35928	54		60	60	60	1.1	0	0	27.80	\$ 1,668.00
SMART & FINAL BROOKIE BROWNIE 13 OZ	35928	54		11	11	11	0.2	0	0		\$ -

TONYS FINE FOOD BROOKIE	29817	105		9	9	9	0.1	0	0	14.85	\$ 133.65
TONYS FINE FOOD FUDGE ICED	29818	105		3	3	3	0.0	0	0	13.85	\$ 41.55
TONYS FINE FOODS GRM CHEESE	29819	105		5	5	5	0.0	0	0	13.85	\$ 69.25
TONYS FINE FOOD PEANUT BUTTER	29820	105		0	0	0	0.0	0	0		\$ -
TONYS FINE FOOD TURTLE	29821	105		0	0	0	0.0	0	0		\$ -
TONYS FINE FOOD CARAMEL PEANUT NOUGET	29843	105		0	0	0	0.0	0	0		\$ -
	60			33	33	33	0.6	0	0	13.40	\$ 442.20
	60			59	59	59	1.0	0	0	12.40	\$ 731.60
	60			72	72	72	1.2	0	0	13.40	\$ 964.80
	60			0	0	0	0.0	0	0		\$ -
	60			17	17	17	0.3	0	0	14.40	\$ 244.80
	60			22	22	22	0.4	0	0	13.40	\$ 294.80
										Total	\$ 18,700.82

Schedule A/B 22

NEWBERRY MATERIAL INVENTORY AS OF: 06-19-17

NEWBERRY#	CODE	Description	USAGE	CASES YOU CAN PACK	AMOUNT RECEIVED	DATE RECEIVED	value
		NEWBERRY MINI PASTRIES TRIO					
7217	LCL-SQ64	8" Square, 64oz. TRAY	8,718	0	8,718	727	\$ 1,830.78
6606	MCU-12C	MINI PASTRIES U BOARD	2,429	0	2,429	2,429	\$ 242.90
9865	LA-NB	LABEL-NEWBERRY MINI PASTRY KOLACKY	45,451	0	45,451	3,788	\$ 2,772.06
6935	MC-12C...	Master case	74	0	74	74	\$ 57.72
7218	CL-SQ1	8" Square Lid	19,945	0	19,945	1,662	\$ 2,792.30
7219	CL-SQSBB	8" Shrink Band	34,137	0	34,137	2,845	\$ 68.27
		BASE 48OZ SQUARE	18,000		18,000	18,000	\$ 3,240.00

SAMS CLUB BROWNIE 24CT									
9740	CL-BT24L	Lid-24 Cavity Container	2,391	0	2,391	199	49,400	5/20/2017	\$ 549.93
9668	MC-12V	Master Case 24CT.	5,753	0	5,753	5,753			\$ 4,372.28
9669	MCU-12V	24ct BROWNIE PAD	1,898	0	1,898	1,898			\$ 189.80
9864	LA-NB	LABEL-NEWBERRY BROWNIE TRIO	65,571	0	65,571	5,464	118,000	5/16/-5/19	\$ 3,994.26
9656	CL-BT24T	NEW 24-CAVITY CONTAINER TRAY	2,944	0	2,944	245	49,400	5/20/2017	\$ 677.12
9862	LA-TAM	Tamper Labels	220,079	0	220,079	9,170	222,000	5/23/2017	\$ 440.16

		HEB CUPCAKE					
9882	NB-48CT	MASTER-48CT 2oz	1,113	0	1,113	1,113	06/14/17
9883	NB-24CT	TRAY-24CT 2oz	2,173	0	2,173	1,087	6/19/2017
9881	NB-2X2.5	BAKING CUP	200,566	0	200,566	4,181	
							\$ 801.36
							\$ 478.06
							\$ 1,204.00
							\$ 23,606.00
total							\$ 23,606.00

MATERIAL INVENTORY BJ'S,COSTCO, FRESH MARKET-AWG-SUPERVALUE-RANDALLS						
6/19/2017						
ITEM NO.	DESCRIPTION				ON HAND	
9651	CUPCAKE/BUNDT 12ct MASTER TRAY / BUNDT#8868				1,532	\$ 949.84
9652	NB print CUPCAKE/BUNDT 60ct MASTER / BUNDT #8867				517	\$ 320.54
9859	MINI BAKING CUP NEW CLEAN LABEL CUPCAKE				77,000	\$ 308.00
6932	SHIPPER MULTI USE - MARKED				81	\$ 63.18
6927	SHIPPER MULTI USE PLAIN - NON MARKED				0	\$ -
7212	TRAY NO BAKE LEAK PROOF				442	\$ 185.64
6950	SHIPPER PARTY FILL				3,040	\$ 1,824.00
6410	LINER 12X18 1.5MM				16	\$ 1.28
9806	NEW SAMS RAW SCONE 2PK SHIPPER				500	\$ 240.00
9807	NEW SAMS RAW SCONE 2PK TRAY				4,756	\$ 856.08
9824	BLUEBERRY LABEL ING.				97,500	\$ 1,950.00
9825	CINN LABEL ING.				208,400	\$ 4,584.80
9810	TRAY- NEW PLASTIC 15CT MUFFIN PDM				10,060	\$ 2,012.00
9811	SHIPPER- NEW 15CT MUFFIN PDM				1,000	\$ 520.00
9860	PDM BAKING CUPS				64,500	\$ 270.90
9820	APPLE CINN OAT BAR				10,000	\$ 400.00
9821	BLUE LEMON OAT BAR				10,000	\$ 400.00
9822	CHOC CHIP OAT BAR				11,000	\$ 440.00
9823	CRAN ORANG OAT BAR				10,000	\$ 400.00
6804	PAN LINER HALF SHEET				21,000.0	\$ 84.00
9724	4CT- MUFFIN CLAM				41,682	\$ 5,835.48
6913	4CT MUFFIN SHIPPER				2,292	\$ 1,421.04
6106	4CT MUFFIN BAKING CUP				186,252	\$ 968.51
9851	BASHAS BLUEBERRY MUFFIN LABEL				4,512	\$ 180.48
9852	BASHAS CRANBERRY MUFFIN LABEL				7,092	\$ 283.68
9853	BASHAS DOUBLE CHOC MUFFIN LABEL				6,684	\$ 267.36
9854	BASHAS BANANA MUFFIN LABEL				6,848	\$ 273.92
9896	SMART & FINAL PISTACHO MUFFIN LABEL				4,688	\$ 187.52
9733	4CT CUPCAKE CLAM (LINDAR) NEWBERRY				6 ea 46,650	\$ 6,997.50
6917	4CT CUPCAKE NEWBERRY SHIPPER				1 ea 675	\$ 472.50
6305	4CT CUPCAKE NEWBERRY LABEL SUMMER TIME				6 ea 2,000	\$ 240.00
9783	4CT AUTUM 4 FLAV. NEWBERRY CUPCAKE LABEL				6 ea 2,000	\$ 240.00
9814	NEW BK SCONE 4PAK SHIPPER				1 EA 220	\$ 143.00
9815	NEW BK SCONE TRAY				4 EA 1,400	\$ 308.00
	CBS HALF & HALF BROWNIE SLEEVE				38,800	\$ 3,492.00
9908	TRAY-NEW RANDALLS CUPCAKE 4.0				1,500	\$ 300.00
9907	MASTER- NEW RANDALLS CUPCAKE 4.0				550	\$ 374.00
9904	CUP- NEW RANDALLS CUPCAKE 4.0				65,300	\$ 254.67
9906	TRAY-NEW RANDALLS CUPCAKE 1.25				4,450	\$ 934.50
9905	MASTER- NEW RANDALLS CUPCAKE 1.25				1,150	\$ 782.00

Schedule A/B 39

Coastal Foods, Inc.

Fixed Asset Schedule - Furniture & Fixtures

G/L # 15000	Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
	5	Furniture & Fixtures	S/L	7	6/1/1993	14,259.00	14,259.00	-	14,259.00
	6	Office Furniture	S/L	7	3/30/1999	3,128.00	3,128.00	-	3,128.00
	7	Side Chair (Am)	S/L	7	1/24/1996	281.23	281.23	-	281.23
	307	Drafting Table & Chair	S/L	5	4/9/2003	390.78	390.78	-	390.78
	308	Lunch Room Furniture	S/L	5	4/1/2003	4,771.65	4,771.65	-	4,771.65
	623	Workstations (Hoffer Furniture)	S/L	5	9/8/2015	2,246.19	561.55	449.24	1,010.79
	624	Charis (Hoffer Furniture)	S/L	5	9/17/2015	797.80	199.45	159.56	359.01
	625	Credenza (Discover)	S/L	5	10/5/2015	1,045.50	243.95	209.10	453.05
	626	Executive Desk & Chair (Hoffer Furniture)	S/L	5	10/8/2015	3,631.35	330.15	209.10	539.25
	658	Furniture for 3rd Office	S/L	5	1/27/2016	1,500.00	275.00	209.10	484.10
		Side Chair (Am)	S/L	5	11/12/2016	1,515.48	25.26	303.10	328.35
Total Furniture & Fixtures						\$ 33,566.98	\$ 24,466.01	\$ 1,539.19	\$ 26,005.20

Schedule A/B 41

Coastal Foods, Inc.
Fixed Asset Schedule - Office Equipment

G/L # 15100

Asset	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
16	Datatronics Computer System	S/L	5	3/30/1999	2,951.52	2,951.52	-	2,951.52
17	Datatronics Computer System	S/L	5	4/19/1999	5,835.76	5,835.76	-	5,835.76
18	Datatronics Computer System	S/L	5	9/29/1999	3,163.07	3,163.07	-	3,163.07
19	Datapax AR & Inv Package	S/L	5	12/31/2000	3,701.40	3,701.40	-	3,701.40
418	Office Equipment	S/L	5	9/29/2005	2,814.50	2,814.50	-	2,814.50
440	Copier	S/L	5	5/31/2010	6,802.25	6,802.25	-	6,802.25
470	Phone System (Root Consult)	S/L	5	1/19/2012	11,036.58	10,852.64	183.94	11,036.58
471	Security Cameras (Traxsales)	S/L	5	6/25/2012	7,457.00	6,835.58	621.42	7,457.00
Total Office Equipment					\$ 43,762.08	\$ 42,956.72	\$ 805.36	\$ 43,762.08

Coastal Foods, Inc.
Fixed Asset Schedule - Computer Inventory Listing

Asset ID	Property Description	Serial #	Model #	Product Key #
Server	Windows XP Home Edition	00043-476-430-495	N09-00319	DX4Y-8JM8Y-MZW4Q-Z3H73-M 39XB
Nancy	Receptionist	MX821100K	QW699AAR#ABA	MGK9K-G3663-Y3DRV-RXBYB-MD3J9
Kevin	Purchasing	3CR2280CXX	P7-1234	H2M80AA#ABA
Mercedes	Accts Payable	ZIQNHCKB405691M	QJ5VWM	WXOTW-74JRA-JK2DB-GQFHT-DM83F
Veronica	Logistics	CLP69 710 07922	Gateway GM 5260	72-720-10899-84
Linda	Accounting	MX323605SZ	P7-1414	H3Y99AAR#ABA
Bill	Executive	4CEO46014HW	P67 10F	BV530HA#ABA
Juan	Executive	00196-147-570-982	Dell 2205	3887G-GFW78-899YF-FRBXJ-HD6IX
Janice	Human Resources	00196-165-725-929	X16-96072	G0GV7-9QHVJ-3TM8Q
Johnny	Maintenance	00186-094-492-425	X16-96076	TWVKP-4MJBG-WMMWJR-28QTP-JFHFV
Kaylyn	Maintenance	00196-156-356-781	X16-96072	GWQVJ-W6W3M-964WR
Nino	Production	CCE69 1100S087	Gateway GT 5228	TG9D4-X3TMX-PFWHK-FTXJT-6P22G
Mark	Warehouse	00196-188-473-046	X16-96072	VTR7V-8GI63-RJM8K-JDY8H-4F667
Alfredo	Warehouse	00196-222-352-765	DX4860	GRPFD-HCVDN-4BD2T-FBWBW-29CPJ
Paulina	Quality Assurance	17D2VX1		
Michelle	Quality Assurance	00196-222-352-790	DX4860	V8GPV-379G9-JY9D-4QCGC-J7GIV
N/A	QA Lab	00196-137-786895	HP584037-001	GKPCF-TTHDY-BK6I6-DBP6D-G28WXX16-96072
Ford	Research & Develop	00196-145-442-658	EL1850	YQHXC-DPMX3-KBR87-3TYQ3-QQ9FP

Schedule A/B 50

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
32	Freezer Addition	S/L	12	10/1/1991	20,853.00	20,853.00	20,853.00	-	20,853.00
35	Refrigeration Equipment-OK	S/L	12	2/1/1993	150,002.00	150,002.00	150,002.00	-	150,002.00
44	Mechanical Equipment	S/L	12	8/1/1993	1,780.00	1,780.00	1,780.00	-	1,780.00
45	Big Freezer Unit	S/L	12	9/1/1993	12,601.00	12,601.00	12,601.00	-	12,601.00
47	Bearing	S/L	12	12/1/1993	230,543.00	230,543.00	230,543.00	-	230,543.00
50	Redamaker	S/L	12	2/1/1994	5,710.00	5,710.00	5,710.00	-	5,710.00
52	Big Freezer Unit #1	S/L	12	3/1/1991	237,731.00	237,731.00	237,731.00	-	237,731.00
57	Electrical Hook Up	S/L	12	7/1/1994	526.00	526.00	526.00	-	526.00
58	Powers Hydraulic	S/L	12	7/1/1994	3,681.00	3,681.00	3,681.00	-	3,681.00
59	1994 Additions-OK	S/L	12	8/1/1994	10,392.00	10,392.00	10,392.00	-	10,392.00
60	Heater Rings	S/L	12	8/1/1994	159.00	159.00	159.00	-	159.00
61	Dock Levelor	S/L	12	8/1/1994	2,165.00	2,165.00	2,165.00	-	2,165.00
62	Freezer Cost	S/L	12	8/1/1994	5,875.33	5,875.33	5,875.33	-	5,875.33
63	Southwest Refrig	S/L	12	8/1/1994	1,828.00	1,828.00	1,828.00	-	1,828.00
64	Bun Pans	S/L	12	9/1/1994	8,696.00	8,696.00	8,696.00	-	8,696.00
65	Racks	S/L	12	9/1/1994	8,988.00	8,988.00	8,988.00	-	8,988.00
75	Evaporator Conditioner	S/L	12	12/1/1994	9,767.00	9,767.00	9,767.00	-	9,767.00
86	Docker Pad Assembly	S/L	12	2/1/1995	1,234.00	1,234.00	1,234.00	-	1,234.00
87	Amonia Pump	S/L	12	3/1/1995	9,344.00	9,344.00	9,344.00	-	9,344.00
88	Flour Hopper	S/L	12	3/1/1995	284.00	284.00	284.00	-	284.00
91	Oil Cooler	S/L	12	3/1/1995	3,789.00	3,789.00	3,789.00	-	3,789.00
92	Rademaker Skeet	S/L	12	4/1/1995	475,700.00	475,700.00	475,700.00	-	475,700.00
93	Time Clock	S/L	12	4/1/1995	1,636.00	1,636.00	1,636.00	-	1,636.00
94	Bowl Dump	S/L	12	5/1/1995	17,500.00	17,500.00	17,500.00	-	17,500.00
109	Mixer-Autofex P	S/L	12	8/1/1995	22,500.00	22,500.00	22,500.00	-	22,500.00
110	Mixer-Autofex P	S/L	12	8/1/1995	910.00	910.00	910.00	-	910.00
111	4 Tables & Cast	S/L	12	8/1/1995	1,146.00	1,146.00	1,146.00	-	1,146.00
116	RWB II Micro Pa	S/L	12	9/1/1995	5,563.00	5,563.00	5,563.00	-	5,563.00
118	Conveyor-Fab &	S/L	12	9/1/1995	2,117.00	2,117.00	2,117.00	-	2,117.00
119	Conveyor-15" Fl	S/L	12	9/1/1995	4,774.00	4,774.00	4,774.00	-	4,774.00
120	Conveyor Belt	S/L	12	9/1/1995	2,079.00	2,079.00	2,079.00	-	2,079.00
128	Conveyor Frames	S/L	12	11/1/1995	1,267.00	1,267.00	1,267.00	-	1,267.00
129	Bowl Gear - 12 &	S/L	12	11/1/1995	2,750.00	2,750.00	2,750.00	-	2,750.00
130	Bowl Gear - 12 Ho	S/L	12	11/1/1995	2,223.00	2,223.00	2,223.00	-	2,223.00

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
131	Ingredient Bin	S/L	12	11/1/1995	182.00	182.00	182.00	-	182.00
132	Bowl Gear 12 Ho	S/L	12	11/1/1995	2,110.00	2,110.00	2,110.00	-	2,110.00
133	Cutter for Trio	S/L	12	11/1/1995	2,617.00	2,617.00	2,617.00	-	2,617.00
134	Pump & 3" Strainer	S/L	12	11/1/1995	6,123.00	6,123.00	6,123.00	-	6,123.00
135	Forklift Rent	S/L	5	12/1/1995	23,928.00	23,928.00	23,928.00	-	23,928.00
150	Metal Detector	S/L	7	3/15/1996	16,995.00	16,995.00	16,995.00	-	16,995.00
151	Flour Silo (Pre	S/L	12	3/15/1996	170,486.16	170,486.16	170,486.16	-	170,486.16
161	Chiller	S/L	7	5/15/1996	24,882.37	24,882.37	24,882.37	-	24,882.37
162	Water Softener System	S/L	12	5/15/1996	3,483.62	3,483.62	3,483.62	-	3,483.62
163	"H" Style Dolly	S/L	12	5/21/1996	292.20	292.20	292.20	-	292.20
165	Rykaart Pie Shell	S/L	12	6/15/1996	250,769.76	250,769.76	250,769.76	-	250,769.76
166	Rykaart Hand Whe	S/L	12	6/20/1996	1,617.72	1,617.72	1,617.72	-	1,617.72
167	Abbott Scale	S/L	12	7/17/1996	761.72	761.72	761.72	-	761.72
169	Rykaart Stacker	S/L	12	8/15/1996	178,300.00	178,300.00	178,300.00	-	178,300.00
170	Abbott Scale	S/L	12	8/22/1996	794.56	794.56	794.56	-	794.56
175	Rebuilt Mixer &	S/L	12	10/15/1996	28,775.00	28,775.00	28,775.00	-	28,775.00
176	Rykaart	S/L	12	10/30/1996	2,100.00	2,100.00	2,100.00	-	2,100.00
183	Tunnel Oven-Bak	S/L	12	3/1/1997	8,711.69	8,711.69	8,711.69	-	8,711.69
191	Comas Depositor	S/L	12	6/1/1997	57,500.00	57,500.00	57,500.00	-	57,500.00
192	Mixing Systems	S/L	12	6/1/1997	46,180.17	46,180.17	46,180.17	-	46,180.17
193	Dough Depositor	S/L	12	7/1/1997	164,400.00	164,400.00	164,400.00	-	164,400.00
209	Fujitetsumo Spi	S/L	12	1/12/2000	132,000.00	132,000.00	132,000.00	-	132,000.00
210	Infeed Roller	S/L	12	1/14/2000	24,547.00	24,547.00	24,547.00	-	24,547.00
211	Electric Eye Kit	S/L	12	1/19/2000	7,023.15	7,023.15	7,023.15	-	7,023.15
212	DoBoy Packager	S/L	12	2/15/2000	5,363.40	5,363.40	5,363.40	-	5,363.40
213	Engravings & ru	S/L	12	10/20/2000	4,580.00	4,580.00	4,580.00	-	4,580.00
220	Green Steam Kettle	S/L	12	3/19/2001	5,000.00	5,000.00	5,000.00	-	5,000.00
223	200 Gal. Mixing	S/L	12	5/8/2001	10,000.00	10,000.00	10,000.00	-	10,000.00
224	Fulton Steam Bo	S/L	12	5/9/2001	14,000.00	14,000.00	14,000.00	-	14,000.00
225	Power Washer	S/L	12	5/14/2001	1,069.28	1,069.28	1,069.28	-	1,069.28
276	Quincy Air Compressor	S/L	12	4/9/2002	10,303.18	10,303.18	10,303.18	-	10,303.18
277	Spiral Belt Par	S/L	5	5/3/2002	3,781.86	3,781.86	3,781.86	-	3,781.86
278	Horizontal Wrapper	S/L	12	5/15/2002	22,167.96	22,167.96	22,167.96	-	22,167.96
279	Dust Collector	S/L	12	5/17/2002	9,295.04	9,295.04	9,295.04	-	9,295.04

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
280	4" Vega Cutoff Assembly	S/L	7	7/1/2002	3,760.02	3,760.02	3,760.02	-	3,760.02
281	Breathing Equipment	S/L	12	7/11/2002	5,408.06	5,408.06	5,408.06	-	5,408.06
282	Dough Scraper B	S/L	7	8/4/2002	3,400.00	3,400.00	3,400.00	-	3,400.00
283	Multi-Station Hand Sink	S/L	7	8/8/2002	3,690.47	3,690.47	3,690.47	-	3,690.47
284	Weigh-Tronix Scales	S/L	12	8/16/2002	1,640.15	1,640.15	1,640.15	-	1,640.15
285	Excalibur Auto Bowl	S/L	12	9/3/2002	11,467.09	11,467.09	11,467.09	-	11,467.09
286	Guillotine/Knives	S/L	5	9/6/2002	6,062.29	6,062.29	6,062.29	-	6,062.29
287	Forming Plow	S/L	12	10/24/2002	1,494.30	1,494.30	1,494.30	-	1,494.30
288	Scone Wire Cutoff	S/L	7	5/3/2002	3,175.00	3,175.00	3,175.00	-	3,175.00
289	Crust Crimper	S/L	12	1/20/2003	1,306.72	1,306.72	1,306.72	-	1,306.72
292	RincEurope-Crust	S/L	12	1/15/2003	17,872.50	17,872.50	17,872.50	-	17,872.50
295	Fire Extinguisher	S/L	5	2/11/2003	533.55	533.55	533.55	-	533.55
296	Label Maker	S/L	7	2/25/2003	1,153.37	1,153.37	1,153.37	-	1,153.37
297	Wood Slats for Racks	S/L	12	2/26/2003	2,117.57	2,117.57	2,117.57	-	2,117.57
298	Storage Racks-N	S/L	12	2/21/2003	29,130.73	29,130.73	29,130.73	-	29,130.73
300	Sink	S/L	12	3/25/2003	1,070.35	1,070.35	1,070.35	-	1,070.35
301	Rademaker Sheet	S/L	12	3/31/2003	175,000.00	164,305.58	175,000.00	-	175,000.00
309	Rademaker Sheet	S/L	12	4/1/2003	1,800.00	1,800.00	1,800.00	-	1,800.00
310	800m-4" Muffin Pans	S/L	12	4/1/2003	23,920.00	23,920.00	23,920.00	-	23,920.00
311	New Freezer (p	S/L	12	4/1/2003	61,000.00	56,933.36	61,000.00	-	61,000.00
312	Electrical work-New Freezer	S/L	12	4/2/2003	15,453.83	14,423.61	15,453.83	-	15,453.83
313	Flexion Barrel	S/L	7	4/4/2003	750.65	750.65	750.65	-	750.65
314	Oven Conversion for Pizza	S/L	12	4/9/2003	4,375.00	4,375.00	4,375.00	-	4,375.00
315	3-HP Pumps for Water	S/L	7	4/9/2003	5,506.00	5,506.00	5,506.00	-	5,506.00
321	New Freezer Change Order	S/L	15	5/1/2003	1,780.00	1,503.13	1,621.80	118.67	1,740.47
322	York A/C Unit	S/L	12	5/12/2003	2,145.00	2,145.00	2,145.00	-	2,145.00
325	4 Artoflex SS mi	S/L	12	5/20/2003	8,500.00	8,500.00	8,500.00	-	8,500.00
327	Oven Retro Fit	S/L	7	5/28/2003	1,179.00	1,179.00	1,179.00	-	1,179.00
332	Oven Shelves	S/L	7	6/5/2003	286.88	286.88	286.88	-	286.88
333	Perf. Sheets ov	S/L	7	6/2/2003	733.13	733.13	733.13	-	733.13
334	Part-Cooling Tower	S/L	12	6/10/2003	877.54	877.54	877.54	-	877.54
335	Baldor Motor	S/L	7	6/12/2003	1,303.09	1,303.09	1,303.09	-	1,303.09
336	Strip Curtain	S/L	7	6/12/2003	775.00	775.00	775.00	-	775.00
337	Weld Metal to Oven Racks	S/L	7	6/19/2003	9,040.00	9,040.00	9,040.00	-	9,040.00

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
341	Rijkaart Curt	S/L	12	7/1/2003	14,298.00	14,298.00	14,298.00	-	14,298.00
342	Piping for New Freezer	S/L	15	7/1/2003	490.62	490.62	490.62	-	490.62
343	Piping for New Freezer	S/L	15	7/9/2003	492.81	492.81	492.81	-	492.81
345	Endless PU Belt	S/L	7	7/3/2003	818.74	818.74	818.74	-	818.74
348	Racks for New Freezer	S/L	12	7/28/2003	12,275.55	12,275.55	12,275.55	-	12,275.55
349	Laughlin Conveyor	S/L	12	7/29/2003	66,592.00	66,592.00	66,592.00	-	66,592.00
356	A/C Unti & Brace	S/L	12	8/6/2003	1,284.41	1,284.41	1,284.41	-	1,284.41
357	Thermal Seal Kit	S/L	7	8/13/2003	3,231.25	3,231.25	3,231.25	-	3,231.25
358	Sheeting Line	S/L	12	8/27/2003	944.93	944.93	944.93	-	944.93
359	Sheeting Line-p	S/L	12	9/1/2003	9,938.03	9,938.03	9,938.03	-	9,938.03
361	Coding Inkjet Printer	S/L	7	9/4/2003	1,556.76	1,556.76	1,556.76	-	1,556.76
369	Computer Cart-Production	S/L	5	11/21/2003	352.69	352.69	352.69	-	352.69
370	Ink Assembly	S/L	5	11/25/2003	584.02	584.02	584.02	-	584.02
371	17" Pizza Cutter	S/L	3	11/25/2003	5,126.00	5,126.00	5,126.00	-	5,126.00
377	Add to Pizza Conveyor	S/L	12	12/22/2003	1,050.00	1,050.00	1,050.00	-	1,050.00
389	MicroBoard	S/L	12	2/3/2004	2,851.80	2,832.00	2,851.80	-	2,851.80
391	10"x3" Cheese Cake Pans	S/L	5	2/25/2004	3,352.00	3,352.00	3,352.00	-	3,352.00
395	Ateladyne Heat Exchanger	S/L	7	3/8/2004	1,138.00	1,138.00	1,138.00	-	1,138.00
396	Ammonia Repiping & Replacement	S/L	12	3/19/2004	1,675.00	1,640.09	1,675.00	-	1,675.00
398	2 Freezer Conveyor	S/L	7	3/31/2004	24,690.00	24,690.00	24,690.00	-	24,690.00
400	Injector-tes leches	S/L	5	4/12/2004	2,500.00	2,500.00	2,500.00	-	2,500.00
401	Conveyor-Freezer Discharge Repair	S/L	7	4/15/2004	575.00	575.00	575.00	-	575.00
402	Repair of Comas Injection Assembly	S/L	5	4/20/2004	525.00	525.00	525.00	-	525.00
403	Freezer Rotary Switch/cab Replacement	S/L	5	4/23/2004	658.45	658.45	658.45	-	658.45
406	Refrigerator Motor Repair	S/L	5	3/5/2004	7,735.39	7,735.39	7,735.39	-	7,735.39
409	Transformer	S/L	5	8/30/2004	37,973.00	37,973.00	37,973.00	-	37,973.00
411	2 Compressors	S/L	7	10/12/2004	33,557.50	33,557.50	33,557.50	-	33,557.50
413	Horizontal Forming Unit	S/L	7	10/14/2004	3,230.00	3,230.00	3,230.00	-	3,230.00
415	2-1/2 Cutter	S/L	5	11/12/2004	4,213.70	4,213.70	4,213.70	-	4,213.70
419	Equipment	S/L	7	4/25/2005	3,800.00	3,800.00	3,800.00	-	3,800.00
420	Equipment	S/L	7	4/26/2005	6,900.00	6,900.00	6,900.00	-	6,900.00
421	Equipment	S/L	7	8/12/2005	3,946.00	3,946.00	3,946.00	-	3,946.00
422	Equipment	S/L	7	8/16/2005	3,995.51	3,995.51	3,995.51	-	3,995.51
423	Equipment	S/L	7	9/9/2005	14,000.00	14,000.00	14,000.00	-	14,000.00

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
424	Equipment	S/L	7	11/23/2005	4,017.00	4,017.00	4,017.00	-	4,017.00
425	Equipment	S/L	7	12/12/2005	3,375.00	3,375.00	3,375.00	-	3,375.00
426	Equipment	S/L	7	12/23/2005	2,425.00	2,425.00	2,425.00	-	2,425.00
427	Series 1500 Auto. Packing Machine	S/L	7	2/7/2006	37,985.00	37,985.00	37,985.00	-	37,985.00
429	Equipment	S/L	7	9/1/2006	31,873.50	31,873.50	31,873.50	-	31,873.50
430	Equipment	S/L	7	9/1/2006	45,075.00	45,075.00	45,075.00	-	45,075.00
431	Equipment	S/L	7	9/1/2006	32,456.00	32,456.00	32,456.00	-	32,456.00
432	Equipment	S/L	7	1/1/2006	17,057.50	17,057.50	17,057.50	-	17,057.50
433	Machinery	S/L	7	6/15/2007	28,871.94	28,871.94	28,871.94	-	28,871.94
434	Equipment	S/L	5	12/31/2009	15,682.30	15,682.30	15,682.30	-	15,682.30
441	Plastic Cutter	S/L	5	4/22/2010	3,662.00	3,662.00	3,662.00	-	3,662.00
442	Stringer (Woody Assoc)	S/L	5	6/3/2010	34,630.88	34,630.88	34,630.88	-	34,630.88
443	Packaging Unit (Campell)	S/L	5	6/16/2010	135,512.00	135,512.00	135,512.00	-	135,512.00
444	Cutter/Slicer (Food Tools)	S/L	5	6/16/2010	104,700.00	104,700.00	104,700.00	-	104,700.00
445	Plate-Formax Machine	S/L	5	7/1/2010	5,557.77	5,557.77	5,557.77	-	5,557.77
446	Label Printer	S/L	5	8/3/2010	12,676.13	12,676.13	12,676.13	-	12,676.13
447	Additional Door	S/L	7	9/17/2010	17,656.20	13,242.15	15,764.47	1,891.73	17,656.20
448	40 Racks (GMK Enterprises)	S/L	10	9/28/2010	9,626.00	5,053.65	6,016.25	962.60	6,978.85
449	New Compressor (Danmar Industries)	S/L	7	2/21/2011	10,057.91	6,944.75	8,381.59	1,436.84	9,818.44
450	New Oven (Various Vendors)	S/L	10	12/26/2011	545,951.41	222,930.16	277,525.30	54,595.14	332,120.44
451	8 Manifolds (Comas)	S/L	5	4/28/2011	9,435.00	8,648.75	9,435.00	-	9,435.00
452	Process Controls (Perry Scale Co)	S/L	5	7/27/2011	3,842.88	3,394.54	3,842.88	-	3,842.88
453	Metal Detector (Mettler-Toledo Scale)	S/L	7	11/24/2011	33,296.08	19,422.71	24,179.30	4,756.58	28,935.88
454	Hygiene Monitor	S/L	5	7/19/2011	2,624.63	2,318.42	2,624.63	-	2,624.63
455	Mixer & Mixing Bowls (Various)	S/L	5	12/7/2011	84,087.57	67,270.06	84,087.57	-	84,087.57
456	New Forklift (Toyota Financial)	S/L	7	10/18/2011	4,243.40	2,475.32	3,081.52	606.20	3,687.72
457	Stretch Wrap Machine HiLight (Global)	S/L	10	11/29/2011	12,889.55	5,263.23	6,552.19	1,288.96	7,841.14
458	Repair Dough Line - Rondo (Tauber-Aaron)	S/L	10	11/15/2011	177,701.30	72,561.36	90,331.49	17,770.13	108,101.62
459	Icing Depositor (Unifiller Systems)	S/L	5	3/30/2011	6,528.52	6,093.29	6,528.52	-	6,528.52
460	Racks & Racking (So Perfection/AIM)	S/L	5	11/15/2011	19,225.00	15,700.42	19,225.00	-	19,225.00
461	Sheet Pans (GMK Enterprises)	S/L	5	8/17/2011	6,000.00	5,200.00	6,000.00	-	6,000.00
472	Pie Presses (Slow Dough Bread)	S/L	5	3/1/2012	5,000.00	3,750.00	4,750.00	250.00	5,000.00
473	New Oven (Metfab & T & T Consult)	S/L	10	5/22/2012	78,804.07	28,238.13	36,118.53	7,880.41	43,998.94
474	Sifter (Practical Baker)	S/L	5	3/1/2012	4,475.00	3,356.25	4,251.25	223.75	4,475.00

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
475	Racks & Racking (AIM & So Prefections)	S/L	5	7/20/2012	19,545.25	13,681.68	17,590.73	1,954.53	19,545.25
494	Pump Repair-Ammonia System (EASA)	S/L	5	1/5/2012	6,094.75	4,266.33	5,485.28	609.48	6,094.75
495	Comas Depositor Parts for Repairs(Alert T)	S/L	5	1/16/2012	2,350.00	1,840.83	2,310.83	39.17	2,350.00
496	New Oven Programming (SMG)	S/L	5	2/14/2012	2,100.00	1,610.00	2,030.00	70.00	2,100.00
497	Old Oven Repair (Energy Services)	S/L	5	2/20/2012	4,167.16	3,194.82	4,028.25	138.91	4,167.16
498	Compressor #3 Replacement (Arin-Air)	S/L	5	3/16/2012	2,949.81	2,163.19	2,753.16	196.65	2,949.81
499	Cooler #2 Compressor Repair (Arin-Air)	S/L	5	5/7/2012	1,669.22	1,196.27	1,530.12	139.10	1,669.22
500	Mix & Bake Condenser Repair (Arin-Air)	S/L	5	5/11/2012	1,060.85	760.28	972.45	88.40	1,060.85
501	Parts for Sugar Strewell Repair (Rademaker)	S/L	5	5/18/2012	1,713.95	1,228.33	1,571.12	142.83	1,713.95
502	Rebuild Pie Shell Extruder (A&F Texas)	S/L	5	7/13/2012	2,238.90	1,529.92	1,977.70	261.21	2,238.90
503	Maintenance on Shanklin (Pollock)	S/L	5	9/4/2012	7,316.63	4,755.81	6,219.14	1,097.49	7,316.63
504	New Floor Scale (SOS Scale)	S/L	5	9/18/2012	3,031.00	1,970.15	2,576.35	454.65	3,031.00
505	Die & PM for Rondo Line Repair (Rondo, li)	S/L	5	9/19/2012	10,212.75	6,638.29	8,680.84	1,531.91	10,212.75
506	Rebuild Cross Roller on Rademaker	S/L	5	10/9/2012	5,198.60	3,292.45	4,332.17	866.43	5,198.60
507	Replace Goodway Mixer Motor (A&F Texas)	S/L	5	10/11/2012	3,020.18	1,912.78	2,516.82	503.36	3,020.18
508	Repair & Inspection of Boiler (Fire Power)	S/L	5	10/29/2012	12,762.47	8,082.90	10,635.39	2,127.08	12,762.47
509	Radio's for Plant Personnel (BES Ind)	S/L	5	10/30/2012	1,490.37	943.90	1,241.98	248.40	1,490.37
510	Repair Drain Line to Grease Trap (Armani)	S/L	5	11/19/2012	375.63	231.64	306.76	68.87	375.63
511	Repair/Replace Bowl Gear for Mixer (Exca)	S/L	5	11/21/2012	7,950.69	4,902.93	6,493.06	1,457.63	7,950.69
512	Replace Forklift Battery (J&K Industrial)	S/L	5	11/28/2012	8,380.03	5,167.69	6,843.69	1,536.34	8,380.03
513	Maintenance on Food Tools	S/L	5	12/4/2012	2,409.20	1,485.67	1,967.51	441.69	2,409.20
514	Repair Frequency Drives for Machine Line	S/L	5	12/5/2012	3,627.52	2,236.97	2,962.47	665.05	3,627.52
515	Rebuild Cambell Wrapper Pie Shell Line	S/L	5	12/14/2012	2,488.24	1,534.41	2,032.06	456.18	2,488.24
516	New Belt on Rademaker (D E Shipp Belt)	S/L	5	12/17/2012	29,558.79	17,735.27	23,647.03	5,911.76	29,558.79
517	Dock Door # 1-Repair leveler (Austin Equip)	S/L	5	12/21/2012	7,298.22	4,378.93	5,838.58	1,459.64	7,298.22
523	Rebuilt Air Compressor (Danmar Ind)	S/L	5	1/9/2013	4,154.19	2,492.51	3,323.35	830.84	4,154.19
524	Design & Construct Rondo to Rademaker	S/L	5	1/13/2013	3,200.00	1,920.00	2,560.00	640.00	3,200.00
525	Repair Air Compressor # 1 (Danmar Ind)	S/L	5	1/18/2013	2,573.81	1,544.29	2,059.05	514.76	2,573.81
526	Replace rotating valve Rademaker (Romco)	S/L	5	1/30/2013	2,120.00	1,272.00	1,696.00	424.00	2,120.00
527	Repair oven shaft & rebuild busing block	S/L	5	2/11/2013	4,967.59	2,897.76	3,891.28	993.52	4,884.80
529	Vemag Robot 500 (Reiser)	S/L	10	3/15/2013	15,660.00	4,306.50	5,872.50	1,566.00	7,438.50
530	Replace curve roller holder rademaker	S/L	5	4/18/2013	1,243.04	662.95	911.56	248.61	1,160.17
531	Replace motor in air compressor (south-D)	S/L	5	3/18/2013	2,312.24	1,271.73	1,734.18	462.45	2,196.63
532	Repair/replace parts on welder	S/L	5	3/21/2013	6,029.10	3,316.01	4,521.83	1,205.82	5,727.65

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
533	Replace Raypak boiler (Fire Power Svcs)	S/L	10	7/2/2013	8,201.00	2,050.25	2,870.35	820.10	3,690.45
535	Install custom inserts - Pie Shell Line	S/L	5	5/31/2013	6,084.00	3,143.40	4,360.20	1,216.80	5,577.00
536	Install custom inserts - Pie Shell Line	S/L	5	6/7/2013	20,592.00	10,639.20	14,757.60	4,118.40	18,876.00
538	Install Roller -Rademaker	S/L	5	3/27/2013	3,000.00	1,600.00	2,200.00	600.00	2,800.00
539	Repair crimping/cutting machine	S/L	5	5/22/2013	9,015.00	4,808.00	6,611.00	1,803.00	8,414.00
540	Engraving for rotary cutter	S/L	5	6/14/2013	6,202.00	3,101.00	4,341.40	1,240.40	5,581.80
542	Carmel Melting Machine (Savage Bros)	S/L	10	7/18/2013	12,335.00	2,980.96	4,214.46	1,233.50	5,447.96
545	5000 Gal. Water Tank for Water Supply	S/L	10	8/1/2013	3,564.99	861.54	1,218.04	356.50	1,574.54
546	18# Sheeter W/Mobile Stand	S/L	10	7/5/2013	6,159.74	1,488.60	2,104.58	615.97	2,720.55
547	Replace 5 ton compressor with 10 ton	S/L	10	8/8/2013	3,420.00	826.50	1,168.50	342.00	1,510.50
548	Repairs to Crossroller (Rademaker)	S/L	10	8/8/2013	2,409.50	582.30	823.25	240.95	1,064.20
549	Repair side shift cylinder- Forklift (Service S/L)	S/L	5	8/22/2013	4,732.23	2,444.99	3,391.43	946.45	4,337.88
550	Carmel Depositer Shutter (Savage Bros)	S/L	10	8/29/2013	5,034.00	1,174.60	1,678.00	503.40	2,181.40
551	Bottom Crust Die Set (Comtec)	S/L	10	8/30/2013	4,140.00	966.00	1,380.00	414.00	1,794.00
552	Tables/Chairs/Equipment (Windsor Auctic S/L)	S/L	5	9/18/2013	8,962.80	4,033.26	5,825.82	1,792.56	7,618.38
553	Equipment (Central Restaurant Supply)	S/L	5	9/24/2013	5,790.00	2,605.50	3,763.50	1,158.00	4,921.50
554	Sorting/Stacking Conveyor (Time Equip)	S/L	10	9/23/2013	3,000.00	675.00	975.00	300.00	1,275.00
555	Meffab, Inc.	S/L	5	7/18/2013	7,936.00			1,587.20	
556	Repair Sheeter (Robert Reiser & Co)	S/L	5	8/1/2013	6,159.74	2,874.55	4,106.49	1,231.95	5,338.44
557	Replace compressor fan (A-1 Cooling & Ht S/L)	S/L	5	9/26/2013	2,240.58	1,008.26	1,456.38	448.12	1,904.49
558	New Kolacky Dies (F & S Engraving)	S/L	5	10/1/2013	4,934.76	2,138.40	3,125.35	986.95	4,112.30
559	Install Special fabrication iece (Tile Co)	S/L	5	10/2/2013	2,500.00	1,083.33	1,583.33	500.00	2,083.33
560	Replace Formax Controller (Provisur Tech S/L)	S/L	5	11/20/2013	2,614.14	1,089.23	1,612.05	522.83	2,134.88
561	Replace Freezer Door (Refrigeration Gaski S/L)	S/L	5	10/21/2013	4,960.00	2,149.33	3,141.33	992.00	4,133.33
562	Repair Sheeter (Robert Reiser & Co)	S/L	5	7/5/2013	6,159.74	2,874.55	4,106.49	1,231.95	5,338.44
563	Replace Bowl Gear Triple Action Mixer (E S/L)	S/L	5	12/10/2013	3,612.36	1,444.94	2,167.42	722.47	2,889.89
566	Replace/Repair Freezer Cooling System(In S/L)	S/L	10	12/19/2013	6,571.97	1,314.39	1,971.59	657.20	2,628.79
574	Used Forklift - SN # B827N51547L	S/L	5	1/1/2014	4,113.50	1,645.40	2,468.10	822.70	3,290.80
575	Replace valve on Pie Filling Machine	S/L	5	1/3/2014	3,040.00	1,216.00	1,824.00	608.00	2,432.00
576	Assembly 18# Sheeter w/Mobile Stand	S/L	5	1/3/2014	49,277.92	19,711.17	29,566.75	9,855.58	39,422.34
577	David House Auctioneer (Various)	S/L	5	1/21/2014	3,910.77	1,564.31	2,346.46	782.15	3,128.62
584	JES Restaurant Equipment (Dishwasher)	S/L	10	2/20/2014	41,306.77	7,572.91	11,703.58	4,130.68	15,834.26
585	RW Machine (Dough Cutter Assembly)	S/L	5	3/5/2014	3,550.00	1,242.50	1,952.50	710.00	2,662.50
586	Control Concepts (Repair Processor Machi S/L)	S/L	5	3/17/2014	3,592.03	1,257.21	1,975.62	718.41	2,694.02

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
586	RW Machine (Roller Bearing for Dough Cu)	S/L	5	3/28/2014	3,686.00	1,290.10	2,027.30	737.20	2,764.50
587	Pan Washer Repirs (Various)	S/L	5	4/22/2014	5,121.05	1,707.02	2,731.23	1,024.21	3,755.44
588	Ernest Merrell (Slicing Machine)	S/L	10	4/22/2014	55,950.00	9,325.00	14,920.00	5,595.00	20,515.00
589	Harvill Industries (New Icing Pump)	S/L	5	6/5/2014	4,419.20	1,325.76	2,209.60	883.84	3,093.44
590	Food Tools (Replace Parts for Conveyor)	S/L	5	6/16/2014	2,493.00	747.90	1,246.50	498.60	1,745.10
591	D E Shipp Belting (Repair Parts-Conveyor)	S/L	5	6/25/2014	4,399.48	1,319.84	2,199.74	879.90	3,079.64
592	Food Tools (Custom Blades for Cutter)	S/L	5	6/27/2014	2,000.00	600.00	1,000.00	400.00	1,400.00
593	Guardian Repair & Parts (Floor Machine R)	S/L	5	6/30/2014	4,914.55	1,474.37	2,457.28	982.91	3,440.19
594	Mid America Packaging (Packaging Printei)	S/L	5	7/22/2014	9,680.95	2,742.94	4,679.13	1,936.19	6,615.32
595	Houston Hermetics (Repair Pie Shell Line)	S/L	5	8/6/2014	2,652.00	751.40	1,281.80	530.40	1,812.20
596	Food Tools (Rebuild Project-Conveyor)	S/L	5	8/15/2014	3,731.56	1,057.28	1,803.59	746.31	2,549.90
597	Bakers Best (Repair Parts-Oven)	S/L	5	8/20/2014	2,850.00	807.50	1,377.50	570.00	1,947.50
598	Ace Mart Restaurant (Replace Bad Oven P)	S/L	5	9/22/2014	649.48	162.37	292.27	129.90	422.16
599	Sunbelt Industrial Trucks (Used Forklift)	S/L	5	9/23/2014	3,000.00	750.00	1,350.00	600.00	1,950.00
600	McMaster Carr (Repair Parts-Mixer)	S/L	5	10/1/2014	4,100.49	956.78	1,776.88	820.10	2,596.98
601	Welding & More (Welding Stand for Egg M)	S/L	5	10/24/2014	1,034.00	241.27	448.07	206.80	654.87
602	Excalibur Bagel & Bakery(Gears for Mixer)	S/L	5	10/28/2014	5,626.96	1,312.96	2,438.35	1,125.39	3,563.74
603	Vesto Food Equipment	S/L	5	1/15/2015	5,000.00	1,000.00	2,000.00	1,000.00	3,000.00
604	Employees' Bakery (New Mixer)	S/L	7	1/29/2015	4,200.00	550.00	1,150.00	600.00	1,750.00
605	Metfab, Electric Wire (New Mixer)	S/L	7	3/25/2015	10,998.25	811.00	2,382.18	1,571.18	3,953.36
606	Lawn mower (Kenneth Young)	S/L	5	3/26/2015	1,000.00	150.00	350.00	200.00	550.00
607	Tile Company (Replace stones in oven)	S/L	7	4/24/2015	2,000.00	190.48	476.19	285.71	761.91
609	GMK Enterprises	S/L	7	4/8/2015	4,357.06	414.96	1,037.40	622.44	1,659.83
610	AAA Restaurant Supplies (10 new tables)	S/L	7	4/30/2015	1,750.00	166.67	416.67	250.00	666.67
612	D E Ship Belting	S/L	7	5/22/2015	16,359.18	1,363.27	3,700.29	2,337.03	6,037.32
613	Danmar (Air Compressor)	S/L	7	5/18/2015	3,518.55	293.21	795.86	502.65	1,298.51
614	Tile Company (Replace stones in oven)	S/L	7	6/5/2015	1,165.00	83.21	249.64	166.43	416.07
615	Metfab, Electric Wire (New Mixer)	S/L	7	6/10/2015	2,190.00	156.43	469.29	312.86	782.14
616	Northern Tool (Portacool for M&B)	S/L	7	7/7/2015	2,705.17	161.02	547.47	386.45	933.93
617	PO # 063015-JA1	S/L	7	7/14/2015	2,171.00	129.23	439.37	310.14	749.51
618	Danmar (Air Compressor)	S/L	7	7/24/2015	1,400.00	83.33	283.33	200.00	483.33
619	Grainger (Fans for Production & Cool Roo)	S/L	7	8/4/2015	3,695.75	175.99	703.95	527.96	1,231.92
620	Tom Saxton (Upights 42-96 new 25000 C)	S/L	7	8/4/2015	2,710.00	129.05	516.19	387.14	903.33
621	Grainger (Drives for new equipment)	S/L	7	8/12/2015	1,832.13	87.24	348.98	261.73	610.71

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
622	Contemc Dough (Pie Crust Die Set)	S/L	7	8/18/2015	5,354.00	254.95	1,019.81	764.86	1,784.67
628	Metfab	S/L	7	8/31/2015	2,621.90	124.85	499.41	374.56	873.97
629	Cash-PO # 911115	S/L	7	9/18/2015	1,945.00	92.62	370.48	277.86	648.33
630	D E Ship Belting	S/L	7	9/22/2015	2,749.40	130.92	523.70	392.77	916.47
631	AmeriCooler, Inc.	S/L	7	9/22/2015	3,252.00	154.86	619.43	464.57	1,084.00
632	Triple S Steel	S/L	7	10/2/2015	3,852.24	183.44	733.76	550.32	1,284.08
633	Innovative IDM	S/L	7	10/5/2015	3,115.55	148.36	593.44	445.08	1,038.52
634	Johnson Supply	S/L	7	10/5/2015	1,572.18	74.87	299.46	224.60	524.06
635	Tile Company (Replace stones in oven)	S/L	7	11/16/2015	6,247.50	297.50	1,190.00	892.50	2,082.50
637	Harvill Industries (New Icing Pump)	S/L	7	11/20/2015	4,414.63	210.22	840.88	630.66	1,471.54
638	Cash- PO # 120415	S/L	7	12/4/2015	2,986.80	35.56	462.24	426.69	888.93
643	Tile Company (Stones in new oven)	S/L	7	12/7/2015	6,247.50		892.50	892.50	1,785.00
644	Metfab, Inc. (Drains for sanitation room)	S/L	7	12/28/2015	19,160.16		2,737.17	2,737.17	5,474.33
645	Employees' Bakery (Used Rademaker)	S/L	7	8/5/2015	5,000.00	238.10	952.38	714.29	1,666.67
646	AAA Restaurant Supply (20 racks for prodi S/L)	S/L	7	11/16/2015	2,500.00		357.14	357.14	714.29
647	D E Shipp Belting (Repair Parts-Conveyor)	S/L	7	11/30/2015	8,244.49		1,177.78	1,177.78	2,355.57
648	Grainger (Parts & Motor for Icing Pump)	S/L	7	11/30/2015	2,507.90		358.27	358.27	716.54
656	Main Cylinder, Mount, Safety Switches for S/L	S/L	7	3/7/2016	2,939.16		314.91	419.88	734.79
657	Unifiller (TG Foods)	S/L	7	5/13/2016	48,856.40		4,071.37	6,979.49	
659	Scrapper Assembly (MetFab)	S/L	7	3/31/2016	2,520.00		270.00	360.00	
660	Radius Series 2400 with hold down guides S/L	S/L	7	3/4/2016	12,725.76		1,363.47	1,817.97	
661	Pallets (Detroit Forming)	S/L	5	4/19/2016	20,695.07		2,714.11	4,139.01	
662	Tables for production area	S/L	5	3/3/2016	2,053.30		308.00	410.66	
663	Upright Freezer 42 196 25,000 capacity S/L	S/L	7	4/29/2016	38,741.50		3,689.67	5,534.50	
664	Shanklin Automatic L Bar Sealer	S/L	5	1/13/2016	1,000.00		183.33	200.00	
665	Mixer Repair	S/L	5	2/3/2016	3,350.40		558.40	670.08	
666	Clutch/Brake/Controller for Rademaker G S/L	S/L	5	2/22/2016	4,296.63		716.11	859.33	
667	Box Taper /table Edhard Depositor	S/L	7	5/11/2016	37,100.00		3,091.67	5,300.00	
668	Stones for new oven	S/L	5	4/22/2016	9,321.25		1,242.83	1,864.25	
669	Repairs to Food Tools	S/L	5	6/15/2016	2,792.62		325.81	558.52	
670	Replace bad pump in icing machine	S/L	5	6/15/2016	4,731.93		552.06	946.39	
671	Repairs to boiler	S/L	5	5/3/2016	12,581.35		1,467.82	2,516.27	
672	Fan for Corporate Office/Warehouse	S/L	5	7/6/2016	1,683.50		140.29	336.70	
673	Bake off oven & tips for QA	S/L	5	7/22/2016	987.16		82.26	197.43	

Coastal Foods, Inc.
Fixed Asset Schedule - Machinery & Equipment

G/L Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/15	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
674	Payoff of Choctech 600 by LSQ/Reclass Ex	S/L	7	1/26/2016	146,881.99		19,234.55	20,983.14	
675	Kaman-Houston PO # 012016-Jtorres	S/L	7	1/26/2016	10,000.00		1,309.52	1,428.57	
676	Toyota Financial	S/L	5	12/31/2016	1,128.44		225.69	225.69	
677	Crown Credit	S/L	5	12/31/2016	634.76		126.95	126.95	
678	LEAF	S/L	5	12/31/2016	595.00		119.00	119.00	
679	Cleaver Brooks	S/L	5	2/11/2016	14,972.80		2,495.47	2,994.56	
680	Printer (Mid America Packaging)	S/L	5	3/28/2016	4,995.00		749.25	999.00	
Total Machinery & Equipment						\$ 5,848,423.96	\$ 4,426,667.51	\$ 4,723,398.13	\$ 4,881,807.22

Coastal Foods, Inc.
Fixed Asset Schedule - Leasehold Improvements

G/L # 15400	Asset #	Property Description	Method	Life	Date In Service	Book Cost	Accu Depr 12/31/16	Depr Exp 12/31/17	Accu Depr 12/31/17
	230	Improvements	S/L	5	10/1/1990	4,911.00	4,911.00	-	4,911.00
	231	Improvements	S/L	10	12/1/1993	154,977.00	154,977.00	-	154,977.00
	232	Improvements	S/L	12	7/1/1994	86,975.00	86,975.00	-	86,975.00
	233	Install QA Office	S/L	8	12/1/1995	3,600.00	3,600.00	-	3,600.00
	234	Wash Down Area	S/L	7	1/19/1996	6,000.00	6,000.00	-	6,000.00
	235	Raise Door for	S/L	7	1/19/1996	1,401.46	1,401.46	-	1,401.46
	236	Sheet Insulate	S/L	7	1/19/1996	943.25	943.25	-	943.25
	237	Wash Room Lighting	S/L	7	1/30/1996	2,192.06	2,192.06	-	2,192.06
	238	Build Wash Down	S/L	7	1/31/1996	3,000.00	3,000.00	-	3,000.00
	239	Sheet Insulate	S/L	7	2/5/1996	2,829.75	2,829.75	-	2,829.75
	240	Glass Doors	S/L	7	3/7/1996	3,828.41	3,828.41	-	3,828.41
	241	Enclose Area	S/L	7	4/18/1996	2,485.00	2,485.00	-	2,485.00
	242	Run English Lin	S/L	7	6/25/1996	5,741.63	5,741.63	-	5,741.63
	243	Vents, Pipe, Gas Regulator	S/L	7	2/28/1997	13,375.86	13,375.86	-	13,375.86
	244	Various Electrical	S/L	7	3/31/1997	36,091.62	36,091.62	-	36,091.62
	245	Oven Room	S/L	7	6/1/1997	48,225.60	48,225.60	-	48,225.60
	246	Hot Water Circulating System	S/L	7	6/30/1997	2,429.83	2,429.83	-	2,429.83
	247	Waste Water Tank	S/L	7	7/31/1997	6,820.30	6,820.30	-	6,820.30
	248	Waste Water System	S/L	7	7/7/2000	9,200.00	9,200.00	-	9,200.00
	249	Chemical Feed p	S/L	7	4/11/2001	2,082.16	2,082.16	-	2,082.16
	250	Plastic Doors	S/L	7	4/27/2001	1,916.03	1,916.03	-	1,916.03
	251	Build 1 Office	S/L	7	11/1/2001	3,610.00	3,610.00	-	3,610.00
	272	Ceramic Tile Floors	S/L	15	7/9/2002	7,407.52	7,160.57	246.95	7,407.52
	273	P E Tank - 1350 Gallons	S/L	15	8/8/2002	515.00	494.95	20.05	515.00
	274	Building, Door, Sheetrock	S/L	15	11/15/2002	4,075.00	3,848.64	226.36	4,075.00
	290	"Bug Shield" Door	S/L	15	1/15/2003	6,036.56	5,634.14	402.42	6,036.56
	291	HL&P Easement	S/L	15	1/11/2003	843.20	786.96	56.24	843.20
	293	Quality Craft C	S/L	15	1/28/2003	4,925.00	4,596.64	328.36	4,925.00
	302	Rock Side of New Building	S/L	15	3/18/2003	450.00	415.00	30.00	445.00
	303	New Freezer	S/L	15	3/24/2003	250.00	230.58	16.67	247.25
	304	Hauling - New Building	S/L	15	3/25/2003	180.00	166.00	12.00	178.00

305 Pullum Road Base	S/L	15	3/28/2003	1,500.00	1,383.33	100.00	1,483.33
306 Rock Resurface	S/L	15	3/28/2003	2,108.00	1,944.02	140.53	2,084.55
317 Concrete Work	S/L	15	4/1/2003	516.98	473.93	34.47	508.40
318 Bldg - New Free	S/L	15	4/1/2003	26,321.41	24,127.95	1,754.76	25,882.71
319 New Bldg - Drainage	S/L	15	4/7/2003	1,300.00	1,191.69	86.67	1,278.36
320 Door Vinyl Weather Stripping	S/L	15	4/15/2003	1,340.25	1,228.56	89.35	1,317.91
329 Lab in New Warehouse	S/L	15	5/1/2003	2,215.00	2,018.13	147.67	2,165.80
330 A/C Compressor for Office	S/L	15	5/1/2003	8,806.55	8,023.72	587.10	8,610.82
331 New Freezer Addition	S/L	15	5/17/2003	85,630.00	78,018.47	5,708.67	83,727.14
338 350 HP Compressor	S/L	15	6/5/2003	34,400.00	31,151.09	2,293.33	33,444.43
339 Dock Leveler	S/L	15	6/6/2003	5,173.50	4,684.89	344.90	5,029.79
340 Metal Pass-Between	S/L	15	6/24/2003	6,174.49	5,591.33	411.63	6,002.96
350 Balance Dock Level	S/L	15	6/26/2003	448.35	406.08	29.89	435.97
351 Pánel Walls & C	S/L	15	7/14/2003	72,933.00	65,639.70	4,862.20	70,501.90
352 Addition to Panel	S/L	15	7/23/2003	42,080.00	37,871.98	2,805.33	40,677.31
353 Freezer & HP in	S/L	15	7/7/2003	31,970.00	28,772.98	2,131.33	30,904.31
354 Steel Gas Line	S/L	15	7/29/2003	1,299.00	1,169.10	86.60	1,255.70
355 Metal Building	S/L	15	7/31/2003	2,831.65	2,548.51	188.78	2,737.29
364 Storm Drainage Pipe	S/L	15	8/5/2003	750.00	670.83	50.00	720.83
365 Freezer Electrification	S/L	15	9/1/2003	10,781.84	9,583.87	718.79	10,302.66
366 Repairs to new	S/L	15	9/10/2003	2,520.06	2,240.02	168.00	2,408.03
368 Heater on Freezer Doors	S/L	15	10/29/2003	1,677.34	1,481.64	111.82	1,593.46
372 Floor in Warehouse	S/L	15	11/25/2003	46,270.00	40,614.80	3,084.67	43,699.47
373 Floor System - QA	S/L	15	11/29/2003	1,025.13	899.82	68.34	968.16
378 Floor in Warehouse	S/L	15	12/1/2003	18,730.00	16,336.75	1,248.67	17,585.42
379 20 x 2 Floor System	S/L	15	12/9/2003	1,200.00	1,046.67	80.00	1,126.67
380 Freezer Expansion	S/L	15	12/10/2003	15,657.61	13,656.91	1,043.84	14,700.75
381 New Carpet - Office	S/L	15	12/9/2003	1,671.07	1,457.51	111.40	1,568.91
382 Freezer Engine Room	S/L	15	12/16/2003	14,706.00	12,826.90	980.40	13,807.30
383 Freezer Engine Room	S/L	15	12/18/2003	41,086.00	35,836.15	2,739.07	38,575.22
384 Freezer Engine Room	S/L	15	12/23/2003	55,294.00	48,228.68	3,686.27	51,914.95
385 Production Area Ceiling	S/L	15	12/31/2003	1,170.20	1,020.65	78.01	1,098.66
386 Wastewater System	S/L	15	11/3/2003	9,291.93	8,156.23	619.46	8,775.69
388 Production Ceiling Change	S/L	14	1/30/2004	5,471.69	5,048.26	390.84	5,439.10
392 Production Ceiling	S/L	14	2/4/2004	660.33	609.26	47.17	656.43
404 Blast & Coat Structure/pi	S/L	14	5/1/2004	7,856.00	7,107.80	561.14	7,668.94
405 Insulate Ammonia Piping	S/L	14	5/16/2004	2,000.46	1,798.03	142.89	1,940.92
407 Accoustic Ceiling	S/L	14	8/31/2004	3,891.59	3,428.30	277.97	3,706.28
408 Condensing Unit	S/L	14	6/10/2004	3,864.66	3,473.61	276.05	3,749.66
416 Freezer Door	S/L	14	11/2/2004	78,000.00	67,785.72	5,571.43	73,357.15
417 Remodeling	S/L	14	12/5/2004	4,113.50	3,550.34	293.82	3,844.16

462 Awning (AAA Awning)	S/L	15	1/14/2011	2,321.96	915.88	154.80	1,070.68
463 Electrical Work & Lighting (Various)	S/L	15	12/28/2011	32,551.86	10,850.62	2,170.12	13,020.74
464 Ceiling (Ceil Tex, Inc.)	S/L	15	11/28/2011	48,187.00	16,330.04	3,212.47	19,542.51
465 A/C System (Arin-Air, Inc.)	S/L	15	10/13/2011	52,341.04	18,028.58	3,489.40	21,517.98
466 Flooring (Prepro Floor, LLC)	S/L	15	12/11/2011	79,870.65	26,623.55	5,324.71	31,948.26
467 New Door (Mueller Door Co)	S/L	15	11/18/2011	1,466.00	496.81	97.73	594.54
468 Washdown Area (Armani Constr)	S/L	15	12/28/2011	50,509.58	16,836.53	3,367.31	20,203.83
469 Ductwork (Air Pollution Control)	S/L	15	12/31/2011	13,628.68	4,542.89	908.58	5,451.47
476 Electrical Work & Lighting (Various)	S/L	15	11/27/2012	82,826.75	22,547.28	5,521.78	28,069.07
477 New Ceiling (Ceil Tex)	S/L	10	9/14/2012	13,336.08	5,667.83	1,333.61	7,001.44
478 A/C Addition (KP Mech & E. Vasquez)	S/L	10	8/21/2012	19,750.00	8,558.33	1,975.00	10,533.33
479 Production Area Room (Ramco/Molina)	S/L	10	7/3/2012	8,729.83	3,710.18	872.98	4,583.16
480 Breakroom Improv (Peter's Paint)	S/L	10	6/6/2012	12,611.14	5,675.01	1,261.11	6,936.13
481 Warehouse Buildouts (Peter's Paint)	S/L	15	11/27/2012	39,607.32	10,781.99	2,640.49	13,422.48
482 Doors (Mueller Doors)	S/L	10	8/15/2012	5,248.00	2,274.13	524.80	2,798.93
483 New Door Entry System (Compass Safe)	S/L	10	5/2/2012	6,998.94	3,207.85	699.89	3,907.74
484 Washdown Area (Armani Constr)	S/L	15	1/30/2012	2,462.69	807.22	164.18	971.39
485 Ductwork (Air Pollution & Arin-Air)	S/L	10	3/28/2012	23,593.28	11,010.20	2,359.33	13,369.53
486 Install Screen Door	S/L	10	6/28/2012	4,451.26	2,003.07	445.13	2,448.19
487 Plugs for Electrical Drop (IER)	S/L	10	7/18/2012	2,804.32	1,238.57	280.43	1,519.01
488 Replacement Ceiling Tiles (Ceil Tex)	S/L	10	11/5/2012	1,205.54	492.26	120.55	612.82
489 Oven Tiles (Tileco)	S/L	10	11/8/2012	3,955.00	1,614.96	395.50	2,010.46
490 Repair Gas Leak (Texas Power)	S/L	10	12/13/2012	2,538.57	1,036.58	253.86	1,290.44
491 Electrical Upgrades (Multiple)	S/L	10	12/20/2012	30,568.84	12,227.54	3,056.88	15,284.42
492 Jet Storm Sewer, Install sewer pre-fillers	S/L	10	12/21/2012	1,810.94	724.38	181.09	905.47
493 Repair to Pie Shell Wall (American Thermal)	S/L	10	1/16/2012	2,226.97	1,094.93	222.70	1,317.62
518 Install sheetrock/laminate wall/new doors	S/L	5	1/9/2013	1,894.38	1,515.50	378.88	1,894.38
519 Painting garage doors/pipes/baseboards	S/L	5	1/15/2013	2,451.87	1,961.50	490.37	2,451.87
520 Install electrical line for new compactor	S/L	10	4/19/2013	2,543.85	932.75	254.39	1,187.13
521 Install lights around exit sign(warehouse)	S/L	10	1/31/2013	2,490.00	996.00	249.00	1,245.00
522 Installed two 2" pumps	S/L	5	1/9/2013	2,733.36	2,186.69	546.67	2,733.36
528 Install chain link fence (Western Fence)	S/L	10	2/13/2013	3,821.23	1,496.65	382.12	1,878.77
537 Installations of Flowfresh RT Flooring Sys	S/L	5	1/25/2013	5,640.00	4,418.00	1,128.00	5,546.00
541 Repairs to ammonia system	S/L	10	7/31/2013	32,182.00	10,995.52	3,218.20	14,213.72
543 Repair concrete in parking area (Antonio M)	S/L	10	1/22/2013	2,000.00	783.33	200.00	983.33
544 Repair/replace components of ammonia system	S/L	10	9/9/2013	214,285.00	69,642.63	21,428.50	91,071.13
567 Air Conditioning Replacement (Airteam, Ltd)	S/L	10	9/1/2013	13,514.00	4,279.43	1,351.40	5,630.83
568 Cafeteria (Avelos Construction)	S/L	10	10/10/2013	14,075.00	4,457.08	1,407.50	5,864.58
569 Cafeteria (Avelos Construction)	S/L	10	10/24/2013	2,234.00	707.43	223.40	930.83
570 AirResource, LLC	S/L	10	11/27/2013	13,736.00	4,120.80	1,373.60	5,494.40
571 Cafeteria (Avelos Construction)	S/L	10	11/27/2013	280.00	84.00	28.00	112.00

572	Repair/replace components of ammonia system	S/L	10	12/3/2013	40,345.03	12,103.51	4,034.50	16,138.01
573	Cafeteria (Avelos Construction)	S/L	10	12/20/2013	1,200.00	360.00	120.00	480.00
578	Mycom Compressor Core-Ammonia Sys	S/L	10	1/2/2014	1,627.34	488.20	162.73	650.94
579	Labor-Industrial Refig - Ammonia System	S/L	10	1/2/2014	6,135.75	1,840.73	613.58	2,454.30
580	Ammonia Charge-Industrial Refrig	S/L	10	1/2/2014	9,975.00	2,992.50	997.50	3,990.00
580	Lighting Surplus (Various)-Cafeteria	S/L	10	1/27/2014	4,032.65	1,209.80	403.27	1,613.06
581	Avalos Construction - Cafeteria	S/L	10	6/10/2014	3,570.00	892.50	357.00	1,249.50
582	Mueller Door Co. Inc (Overhead Door)	S/L	10	6/19/2014	1,519.00	379.75	151.90	531.65
583	Southern Perfection	S/L	10	6/19/2014	10,500.00	2,625.00	1,050.00	3,675.00
608	Antonio Molina (Repair area in front of compactor)	S/L	10	3/20/2015	5,250.00	875.00	525.00	1,400.00
627	HVAC Replacement for R&D Lab (Airteam)	S/L	10	9/18/2015	7,000.00	816.67	700.00	1,516.67
639	Home Depot (Mat'l for new sanitation room)	S/L	10	12/16/2015	2,277.66	246.75	227.77	474.51
640	Home Depot (Mat'l for fence in front of office)	S/L	10	12/16/2015	2,275.31	246.49	227.53	474.02
641	Taylor & Taylor (Concrete new sanitation room)	S/L	10	12/28/2015	9,180.00	918.00	918.00	1,836.00
642	Texas Power (Lift station & plumbing sanit.room)	S/L	10	12/28/2015	10,307.06	1,030.71	1,030.71	2,061.41
649	Upgrade to Waste Water System (Grainger)	S/L	10	1/13/2016	14,559.51	1,455.95	1,455.95	2,911.90
650	New Concrete for Sanitation Room (Taylor & Taylor)	S/L	10	2/9/2016	12,065.87	1,005.49	1,206.59	2,212.08
651	Pad for Nitrogen Tank (Antonio Molina)	S/L	10	2/16/2016	47,728.02	3,977.34	4,772.80	8,750.14
657	Kaman Industries	S/L	10	3/24/2016	11,944.21	796.28	1,194.42	1,990.70
652	New Packaging Room (Inducon,Lighting Unltd,Zolo	S/L	10	6/28/2016	155,136.66	7,756.83	15,513.67	23,270.50
653	Replace Dock Leveler on Shipping Door # 1	S/L	10	7/26/2016	12,114.28	605.71	1,211.43	1,817.14
654	Install Concrete Rings Around Grease Trap	S/L	10	7/13/2016	18,742.00	937.10	1,874.20	2,811.30
656	Dupey Equipment-Labor	S/L	5	5/24/2016	2,332.00	116.60	233.20	349.80

Total Leasehold Improvements

\$ 2,331,356.11	\$ 1,350,625.08	\$ 158,168.51	\$ 1,508,793.59
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\$

Newberry Specialty Bakers, Inc.
CAPEX Listing

Growth:

2016 Nitrogen Tank	47,728.02
2016 New Packaging Room	155,136.66
2016 Upright Freezer 42 196 25,000 capacity	38,741.50
2016 Choctech 600	146,881.99
2016 Unifiller	48,856.40
2015 Slicing Machine	55,950.00
2014 Dishwasher	41,306.77
2014 Assembly 18# Sheeter w/Mobile Stand	49,277.92
2012 Warehouse Buildouts	39,607.32
2012 Washdown Area	50,509.58
2011 New Oven	177,701.30

Maintenance:

2016 Upgrade to Waste Water System	14,559.51
2016 Water Lines in Sanitation/Washing Area	#REF!
2015 Drains for sanitation room	19,160.16
2013 Repair/replace components of ammonia system	40,345.03
2013 Repair/replace components of ammonia system	214,285.00
2013 Repairs to ammonia system	32,182.00
2012 Electrical Upgrades	30,568.84
2012 Electrical Work & Lighting	82,826.75
2011 A/C System	52,341.04
2011 New Ceiling	48,187.00
2011 Electrical Work & Lighting	32,551.86
2004 Freezer Door	78,000.00

Fill in this information to identify the case and this filing:

Debtor Name Newberry Bakers, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 17-44189-rfn11
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)
- ☒ Amended Schedule A/B
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12-1-2017
MM / DD / YYYY

X

William A. Evans
Signature of individual signing on behalf of debtor

William A. Evans

Printed name

Chief Executive Officer

Position or relationship to debtor